





We are delighted to share with you that ROMA is honored to receive the Silver prize award in Asia's Best Sustainability Report (SME) at the Asia Sustainability Reporting Awards (ASRA) 2019 in Singapore. This award is one of the most coveted international recognition for sustainability reporting excellence and leadership. We were selected from one of the 461 entries within 16 countries in Asia.

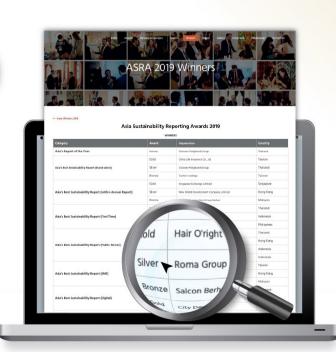
Attaining this award reaffirms our excellent performance in ESG management and sustainability reporting services.

Among other prize receivers are 3 other Hong Kong based companies, namely Airport Authority Hong Kong, New World Development Company Limited and Kerry Properties Limited. We are proud to be among this elite group of companies and more importantly, are extremely pleased that the Hong Kong market are making great strides with regards to sustainability reporting.

We look forward to achieving more together in the years ahead.



Environmental, Social and Governance Report 2018/2019



Asia Sustainability Reporting Awards

Asia's Best Sustainability

Report (SME)

SILVER 2019



Technical Advisory

Roma's Natural Resources Division Engaged to perform Definitive Feasibility Study

Roma Oil and Mining Associates Limited ("ROM") had been engaged to produce a Definitive Feasibility Study ("DFS") report for Erdene Resource Development Corp's (TSX:ERD; MSE:ERDN) ("Erdene") Khundii Gold Project ("Project"). The DFS will be lodged with the Toronto Stock Exchange ("TSX") to present the next exciting phase of Erdene's development at the Project. The DFS will be prepared in accordance with National Instrument 43-101 Standards Disclosure for Mineral Projects ("NI 43-101") and will incorporate an updated mine design study, FEED for the processing plant and associated infrastructure, a hydrogeological study, detailed waste management plans, and an updated economic model.

It is exciting for ROM to be engaged to be the overall project manager, geotechnical, hydrological, cost estimation and financial analytics advisor for the DFS. The DFS is to be delivered by a consortium of International and Mongolian consultants, with ROM being the overarching advisor to pull it all together. Prior to the engagement for the DFS, ROM was also the lead on-site supervisor for the latest geotechnical drilling program of the Project completed from November to December 2019; where the data will feed into the geotechnical analyses conducted by ROM.



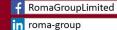
Our Geologist Mr. Tony Tang went to Mongolia for drillhole core logging.

"With an initial open-pit reserve of over 400,000 ounces grading 3.7 g/t gold and further resources and prospects in the vicinity, Erdene is positioned to emerge as a profitable new producer. This BFS will be delivered by a consortium of consultants with experience operating in Mongolia and relationships with Asian firms that are likely to provide equipment and capital to the Project," said Peter Akerley, Erdene's President and CEO.

ROM has significant experience in leading technical studies, compiling public technical reports, completing technical due diligences and valuation projects for global mining and financial firms.

Benny Cha, FAusIMM (CP Man.)
Director, Natural Resources
bennycha@romagroup.com







Corporate Social Responsibility

Fight coronavirus with ROMA!

The outbreak of COVID-19 has led to a sudden surge in citywide demand for surgical face masks. ROMA has always been sensitive to the needs of our employees and has stepped up its effort in safeguarding their health and well-being. ROMA managed to source and provide our employees with surgical face masks despite a global shortage in supply, fully reflecting ROMA's effort in embracing corporate social responsibility.



ROMA distributes surgical masks to employees.



New Business

ROMA's core business areas include valuation, corporate & risk advisory, natural resources consultation, and ESG reporting, etc. ROMA is assured of the prospect of the corporate and has been actively seeking development opportunities. This year, we have a great breakthrough that is we start a new business called Leo Asset Management Limited.



We provide tailored investment and wealth management solutions to institutions and individuals around the globe. We are a truly

global firm that combines the benefits of worldwide reach with local service and relationships.

We deliver expertise, trust and the strength of our client experience. Our core values of client focus, integrity, teamwork and excellence guide the decisions we make and transactions we process.

We are dedicated to help you grow your wealth, our services include:

- Portfolio management
- Wealth management
- Estate and Tax planning
- Trust service and offshore planning
- Retirement planning
- Education planning





ROMA Surveyor is dedicated to continuously providing exceptional auction services. We organized an auction for a residential property situated in Causeway Bay in March. After several intense biddings, the property was transacted at a price higher than the opening price. We will be more concentrated to deliver on our client's requests.





Our Valuation Services in Notifiable Transactions

TENGY

Zhejiang Tengy Environmental Technology Co., Ltd 浙江天潔環境科技股份有限公司

Date: 26/6/2020

Stock code: 1527.HK

Transaction: Major and Connected Transaction

Our Service: Business Valuation

PUXING ENERGY LIMITED 普星能量有限公司

> **Puxing Energy Limited** 普星能量有限公司

Stock code: 90.HK Date: 24/6/2020

Transaction: Very Substantial Acquisition and

Connected Transaction

Our Service: Asset Valuation

International Entertainment Corporation 國際娛樂有限公司

Stock code: 1009.HK Date: 8/5/2020

Transaction: Major and Connected Transaction

Our Service: Property Valuation

China Regenerative Medicine International Limited 中國再生醫學國際有限公司

Stock code: 8158.HK Date: 20/4/2020

Transaction: Very Substantial Disposal Our Service: Preference Shares Valuation

(HINA BEST 國華集團

China Best Group Holding Limited 國華集團控股有限公司

Stock code: 370.HK Date: 31/3/2020

Transaction: Major transaction Our Service: Business Valuation

Prosperous Future Holdings Limited 未來發展控股有限公司

Stock code: 1259.HK Date: 20/3/2020

Transaction: Discloseable Transaction Our Service: Business Valuation